



Internet, Access, Content and Applications: Building on the DSL Foundation

1001011010110

John Goodhue

VP/GM Aggregation, Cisco Systems

Agenda

- The Broadband Opportunity
- The ISP Perspective

DSL Network Evolution (Simplicity and scale)

Multiservice Solutions (Any Service / any place)

Subscriber Management (Any User / Any Media)



DSL Industry Evolution

Subscribers in Millions

Early Adopter non-interoperable technology Limited scale deployment Manual provisioning Basic Internet access only Service Provider channel DSLAM's

10

2

1

Mass Market Interoperable standards compliant Mass Market scale Automation everywhere Higher margin Multiservice Life cycle Management DSL in Retail channels Intelligent DSL Switch

CY '06

Source: Multiple Analyst's

CY '99

CY '00

© 2000 Cisco Systems, Inc.

CY '98

www.cisco.com

CY '01.....



© 2000 Cisco Systems, Inc.

Opportunities for Today's DSL Service Providers

- Service reach—Expand addressable market
- Mass market scale—Reduce current long lead times to turn service on
- Consumer services—Upsell from basic Internet access
- Business services—Migrate leased line services to broadband media
- Regulation—Leverage the latest deregulation rulings
- Virtual Global Footprint to enable Broadband roaming

© 2000 Cisco Systems, Inc.

DSL Network Evolution



Service Provider Internet Architecture







DSL Network Migration



DSL Network Migration

Phase I - today

ATM Point to Point

• Phase II - Design / Deployment

L2TP Aggregation

Phase III - Design

MPLS VPN

IP/DSL Switch



PPP to L2TP LAC/LNS



© 2000 Cisco Systems, Inc.

Tunnel Switching



MPLS VPN



IP DSL Switch



DSL Aggregation Performance and Scaling

Location	Subscribers	Subscribers	Chassis
	per Chassis	per Rack	Uplink
Small Access Provider POP	8,000	N/A	DS3 OC3
Enterprise / Data Center	8,000	N/A	DS3 OC3
Large Access	10,000 to	50,000	OC3
Provider POP	20,000		OC12
Tier 1 ISP	30,000 active	100,000 active	OC12
Handoff Point	100,000 total	300,000 total	

Cisco DSL Aggregation Products



Sessions

Broadband Services



Worldwide Growth Rate of IP-VPN Services



Virtual Private Network Services Definition

- Intranet VPN Branch offices
- Access VPN Enterprise access Wholesale
- Extranet VPN Business-to-business Industry groups



Customer communities deployed on a shared infrastructure with the same policies as a private network

Outsourced vs. Owned VPNs



Source: Cahners In-stat Group, 1999

© 2000 Cisco Systems, Inc.

Why Would an Enterprise Outsource?

- Reduced total cost of ownership
- Access to VPN expertise through outsourcing
- Adds, removes, and changes as needs evolve
- Universal access (dial-up, DSL, CableModem, Ethernet "guest", etc.) to IP-based VPN on global basis
- Customer can focus on core competencies



Service Provider IP VPN Service Types

Managed CPE VPNs

- Functionality deployed on Customer premises
- Typically built using IPsec appliances or specialized routers
- Most common service type today
- More difficult to operate profitably
 - * Truck rolls to install and service Customer Premise Equipment
 - * Expensive to scale, manage and maintain

Network-Based VPNs

- Functionality deployed in SP POPs, or elsewhere in SP net
- Lower cost to deploy and operate
- The majority of new VPN services will use this model

Data Confidentiality & SP VPN Architecture



Intranet and Extranet VPN – Network Based



Access VPN – Network Based



U.S. Web Hosting and Content Delivery Service Revenue

Source: Forrester Research, 2000 Internet Research Group, 2000

CDN Service Evolution

Content Delivery Networks *Required System Building Blocks*

Content Delivery Networks Five Technology Components

Content Delivery Network Products

	Content Distribution & Management	Content Routing	Content Switching	Content Edge-Delivery	Intelligent Network Services
Key Features / Benefits	 Global / centralized provisioning Real time monitoring Ensuring fresh content Self healing distribution network 	 Scalability Routing to best most proximate content Adaptive routing around failures / congestion 	 Flash crowd protection Optimal handling for non-cacheable content (e- commerce, etc) E-commerce transaction assurance Core distribution capabilities 	 High-perf static streaming Integrated caching for transparent insertion into the network Full scalable range product portfolio w/ common architecture 	 Leverage your existing infrastructure QoS Security Multicast VPNs
Products	•Content Distribution Manager 7000 •Content Distribution Manager 4600	•WebNS4.0/ CSS11000 •Content Router 4400 / 4450 •Distributed Director	•CSS11000 + Catalyst 6500 •Local Director 400 + Catalyst 6500	•Cache Engine 590 •Content Engine 7300	• Cisco IOS

Subscriber Management

Subscriber Management Options

Dedicated Connection

"hard-wired" to a single destination

PPP Service Selection

"the dial experience"

Web-based Service Selection

Select service via web-based dashboard

Service Subscription

Automated service subscription and update

Dedicated Connection

- Set up PPP session and authenticate
- Single choice of destination

PPP Service Selection "The Dial Experience"

WebSelection "Always On"

Service Profiles

User Profiles

Service Profiles

Web Dashboard

Retail Service Provider

1. Lowers ISP's Bandwidth Requirements

2. Walled Garden can be Offered as Wholesale or Retail

Branded Portal

Service Subscription

Summary

- The Broadband Opportunity
- The ISP Perspective

DSL Network Evolution (Simplicity and scale)

Multiservice Solutions (Any Service / any place)

Subscriber Management (Any User / Any Media)

cisco.com