



PRESENTS

NETWORLD INTEROP

an INTEROP event

The Software in Software Radio

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President & CEO, Vanu, Inc.

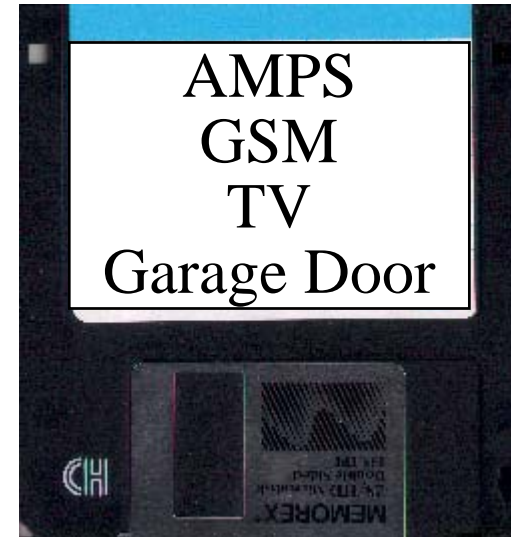
13 September, 2001



Software Radio

- **Hardware Radio**

- Separate devices for different functions



- **Software Radio**

- One device for different functions

Talk Outline

- **Vanu, Inc background**
- **Software Radio technology**
- **Market opportunities**
- **New business opportunities**
- **Is Software Radio a disruptive technology ?**

Company History

- **History**

- Founded September '98
- Spin-off from MIT SpectrumWare project
- 20 employees

- **Strengths**

- 6 years experience implementing software radios
- Software engineering, DSP, system design

- **Mission**

To be the Software Provider
to the Software Radio Industry.

Why use a Software Radio ?

- **Faster technology tracking**
 - Software-only upgrades to new standards
- **Simplifies user experience**
 - One device for all your wireless needs
- **Mitigates Risk**
 - Can change standard after production
- **Universal Roaming**
 - Between services, standards, providers, countries

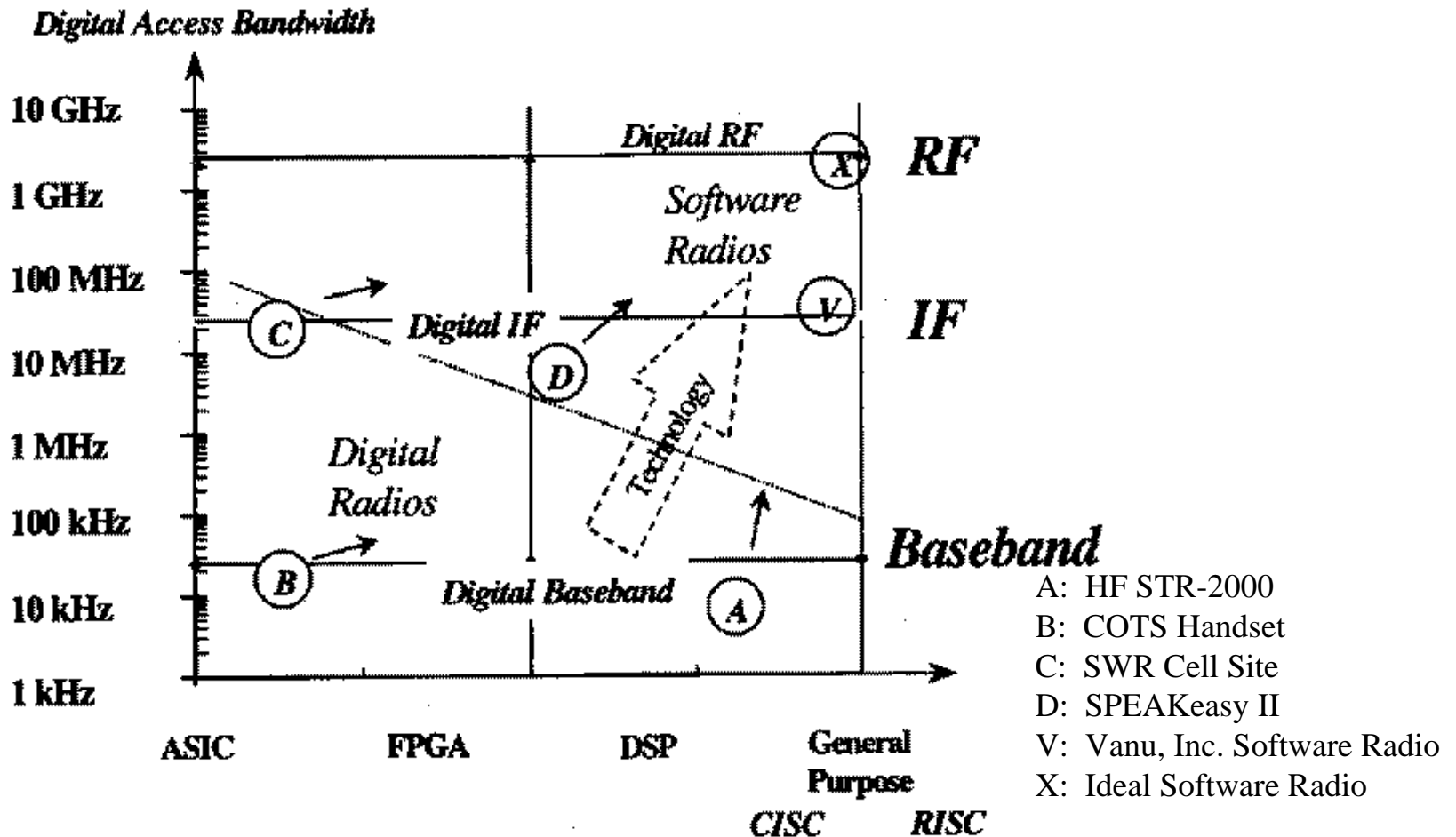
Definition of Terms

- **Software Defined Radio (SDR)**
 - Software controls and configures any aspect of the radio
- **Software Radio (SWR)**
 - Software controls, configures and implements all signal processing functions

SWR is a software problem

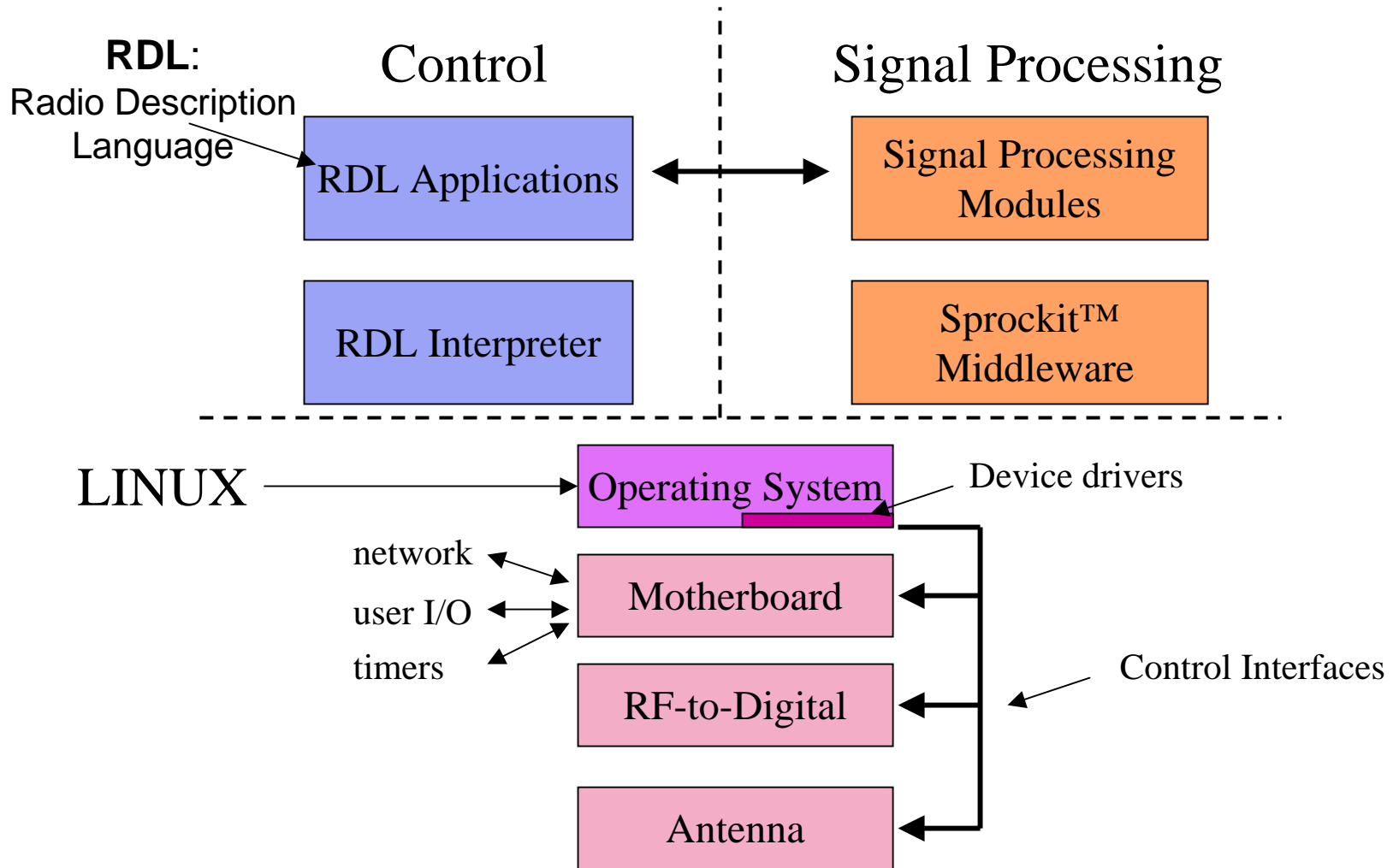
- **Manage Software Complexity**
 - Example: Harris Military Radio Family
 - 25 standards, 3 million lines of code
- **Lesson:**
 - Traditional DSP programming approaches will not scale
- **Solution:**
 - Bring CS software engineering to embedded DSP
 - high level languages, objected oriented design
 - software re-use, modularity, portability

Software Radio Phase Space

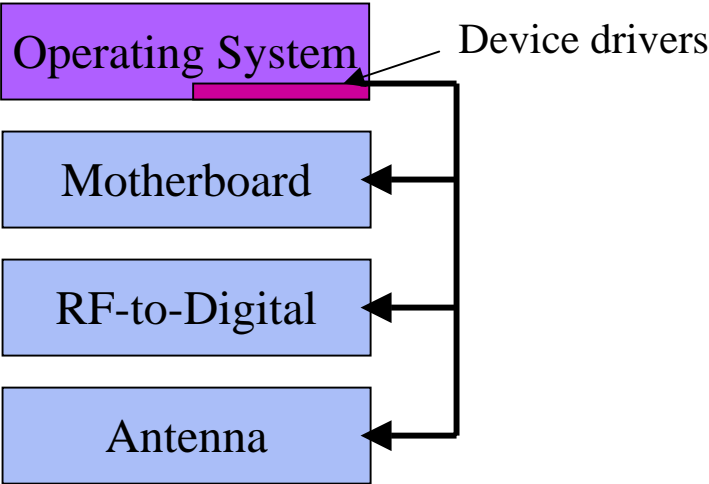
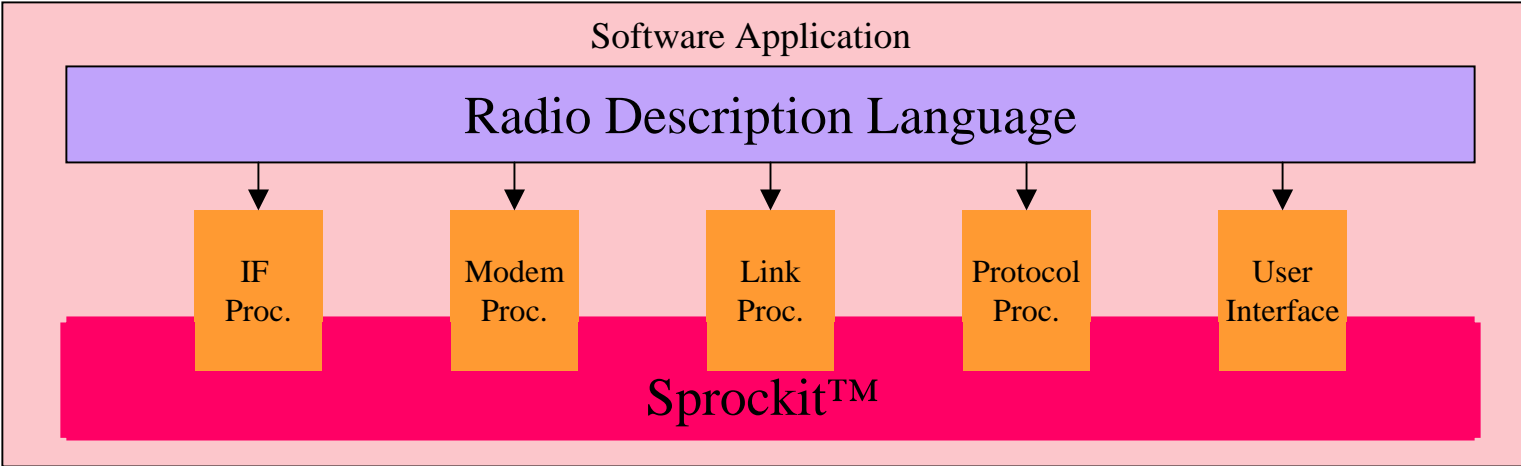


Source: Mitola, Joseph. "Software Radio Architecture: A Mathematical Perspective", *IEEE JSAC*, April 1999.

Vanu, Inc. Architecture



Implementation Diagram



Market Opportunities

- **Fixed/Vehicular**

- Telematics, Fixed wireless CPE, Test and monitoring equipment

- **Wireless Infrastructure**

- **Requires: scalability and reliability**
- Cellular / PCS, LMDS, MMDS, Wireless local loop, etc.
- Shared infrastructure
 - cellular, wireless networks, fixed wireless, public safety

- **Handheld**

- **Requires: Low power, small form factor**
- Cellphones
- PDAs

New Business Opportunities

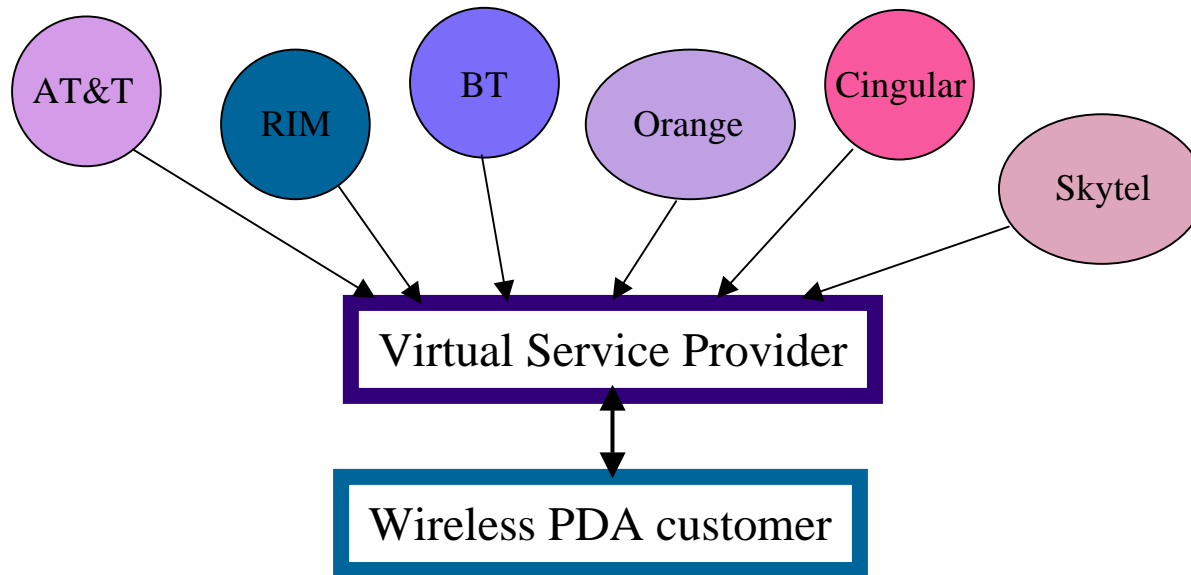
- **Shared Infrastructure**
- **Virtual service providers**
- **Horizontalization of wireless device industry**

Shared Infrastructure

- **One set of infrastructure hardware**
 - Tower, power, network, signal processing
- **Reduce buildout costs by sharing**
 - Est. \$10B / carrier for 3G buildout in U.S.
 - Recent activity in Europe to share infrastructure
 - driven by cost of 3G licenses
- **Support multiple customers**
 - Different bands, different standards, different services
 - cellular, PCS, wireless data networks, fleet management, private wireless networks, public safety
 - anyone that uses wireless is a potential customer

Virtual Service Provider

- **Split network operation and service provision**
 - They are fundamentally different businesses
- **Better customer service**
 - Pay one bill, not ten
 - Better coverage and service offerings



Horizontalization

- **Wireless device industry is moving towards a model more like the PC industry.**
- **Software Radio will take it further:**
 - Component suppliers
 - processors, A/D converters, antennas, memory, “motherboards”
 - Software suppliers
 - operating systems, middleware, radio applications
 - System integrators / retailers
 - Who will be the Dell of wireless devices ?*

Vanu, Inc. Business Model

- **Our Primary Business**

- Software for Software Radios

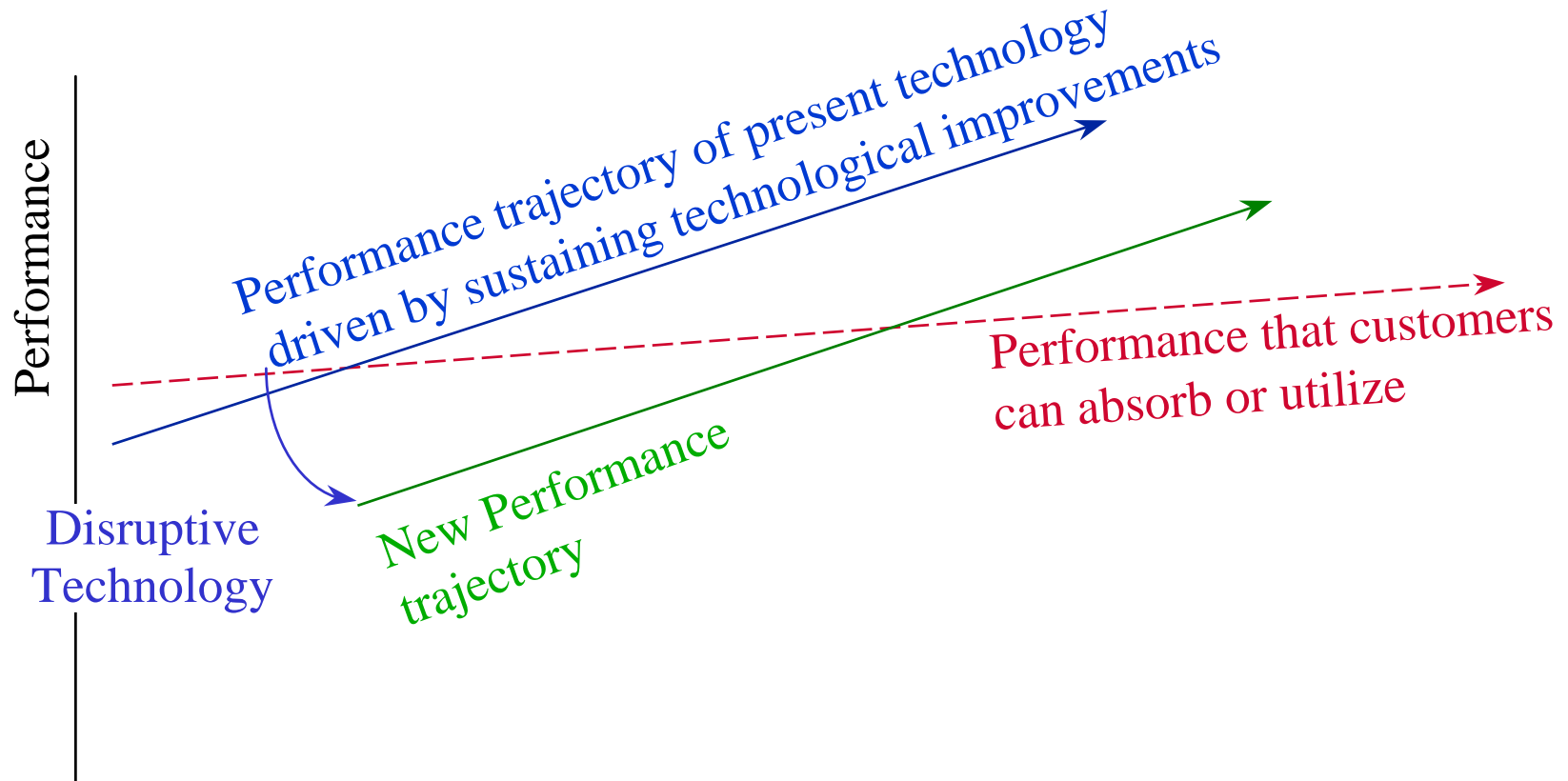
- **Our Expertise**

- Software radio and signal processing software
- Software radio system design

- **Our Products**

- System design consulting
 - build prototypes and reference architectures
- Software licensing
 - middleware, radio applications

Is Software Radio Disruptive ?



Source: Clayton Christenson

Time

Summary

- **Software Radio is an emerging technology**
 - Well suited for vehicular markets
 - Advanced development aimed at infrastructure market
 - scalability and reliability
 - Major limitation for handhelds: battery life
 - limits to niche wireless markets today
 - will be overcome with advances in low power processors
 - FCC examining certification issues
 - proceeding: 00-47
- **Market Implications**
 - Enable new business opportunities
 - Complete the vertical to horizontal industry shift