The Programmable World 2003

New Era of System Design

Wim Roelandts
President and CEO
Xilinx, Inc.

FPGAs – A Technology That Will Change People,s Lives

Top Technologies That Will Change Our Lives –
Field programmable "chameleon chips" ranked #1.
Ahead of cloning!

BusinessWeek 50: Masters of Innovation, April 7, 2001

#1 Chameleon chips
#2 Custom Kids
#3 Protein maps
#4 Fractal models
#5 Off-planet production
#6 Nanotechnology
#7 Pseudo senses
#8 HIV Antivirals
#9 Optical computing
#10 Embedded Intelligence

"One set of chips, little bigger than a credit card, could do almost anything…The market for such versatile marvels would be huge, and would translate into lower costs for users."

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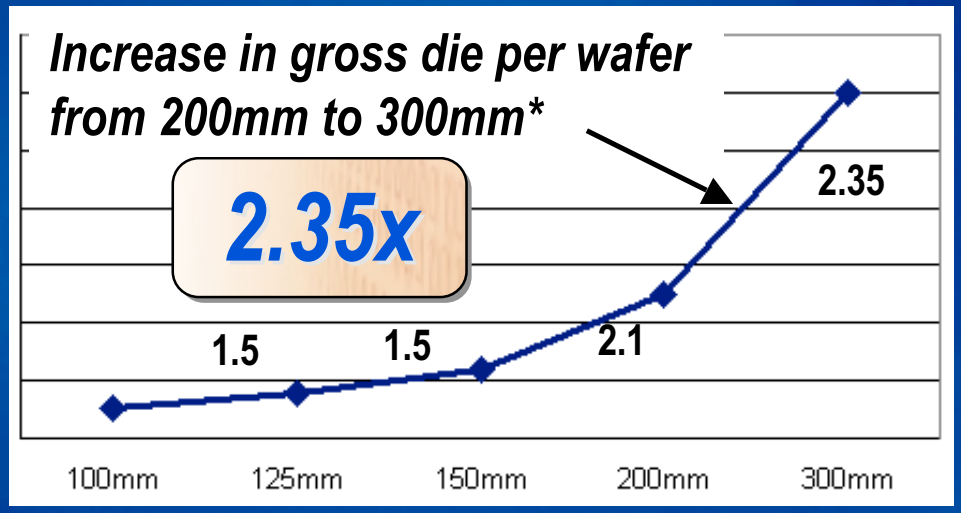
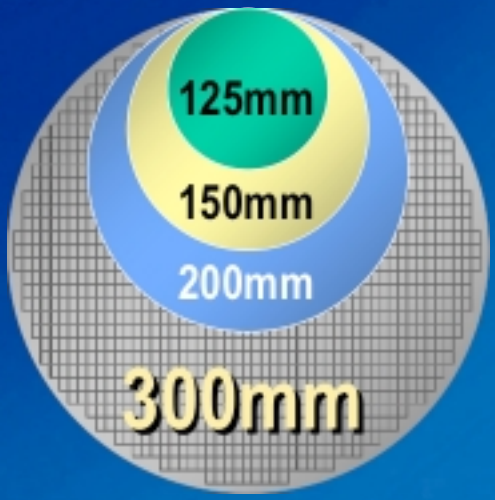
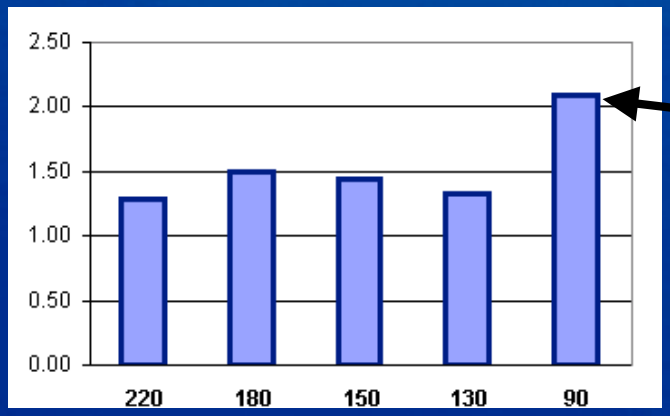
Programmable World 2003

Move to 300mm and 90nm

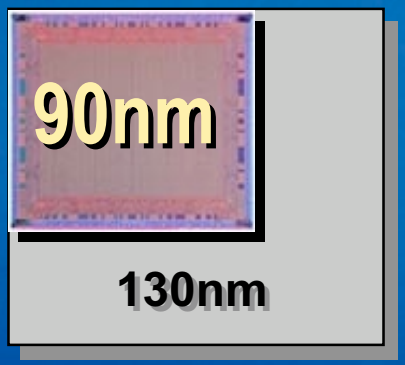






*Increase in gross die** from 130mm to 90mm:*

2.09x



* ICE report published by SmithosianChips.si.edu
** Historically a 50% decrease in die size per node

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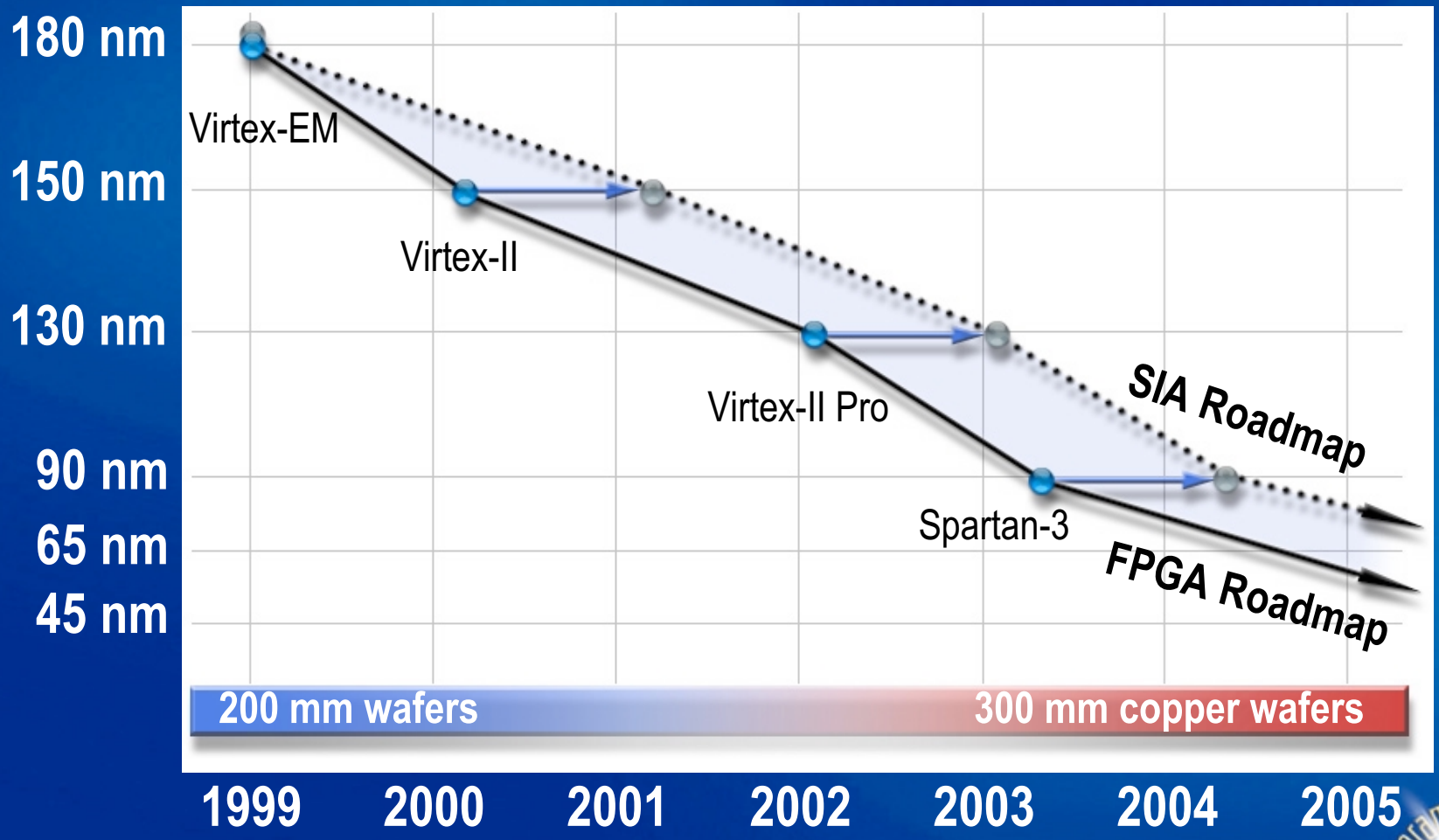
FPGAs in The Forefront of The Technology Curve



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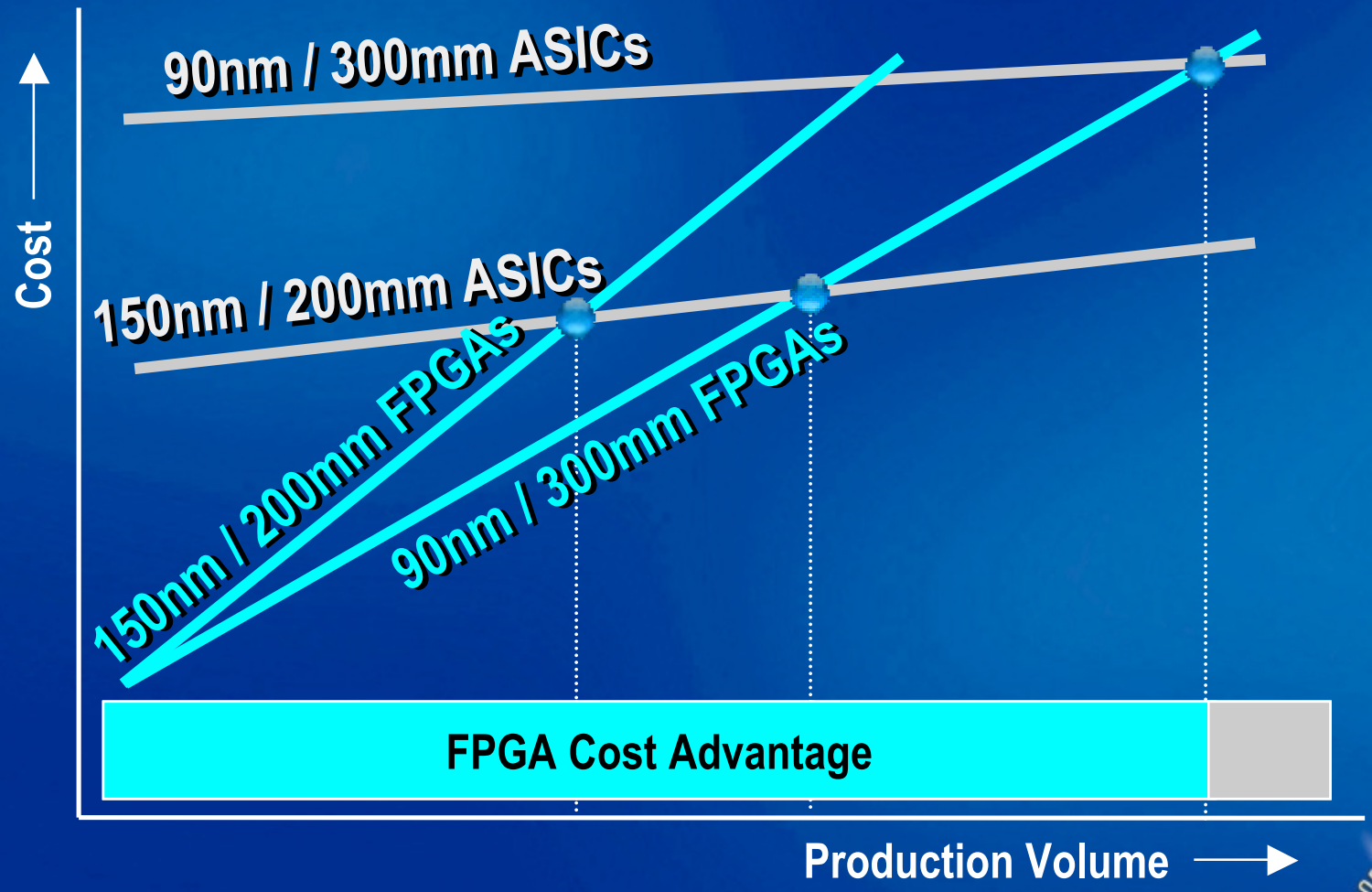
FPGA/ASIC Crossover Changes



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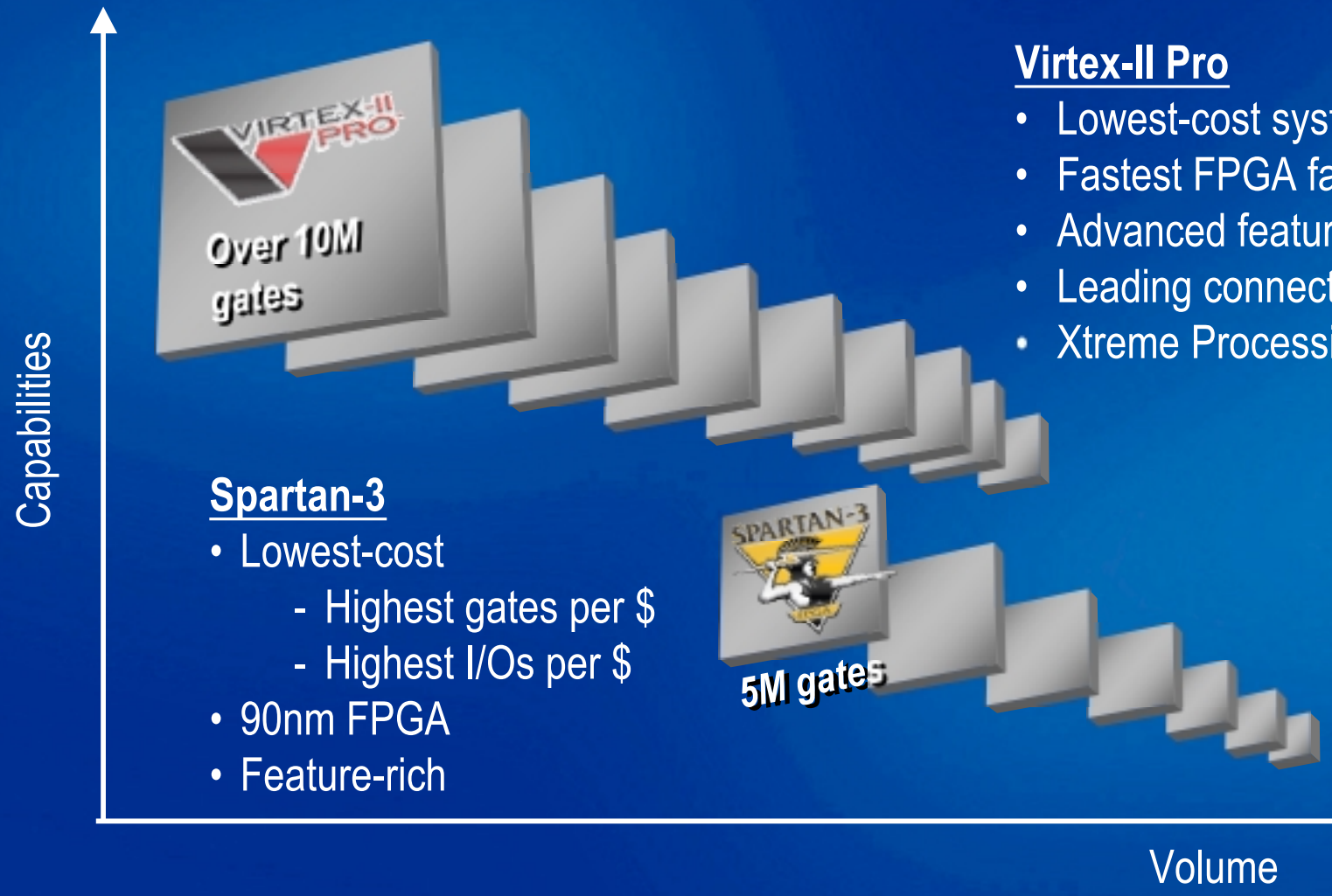
Two Types of FPGAs Emerge



Virtex-II Pro

- Lowest-cost system solution
- Fastest FPGA fabric
- Advanced features
- Leading connectivity
- Xtreme Processing solutions

Spartan-3

- Lowest-cost
  - Highest gates per $
  - Highest I/Os per $
- 90nm FPGA
- Feature-rich

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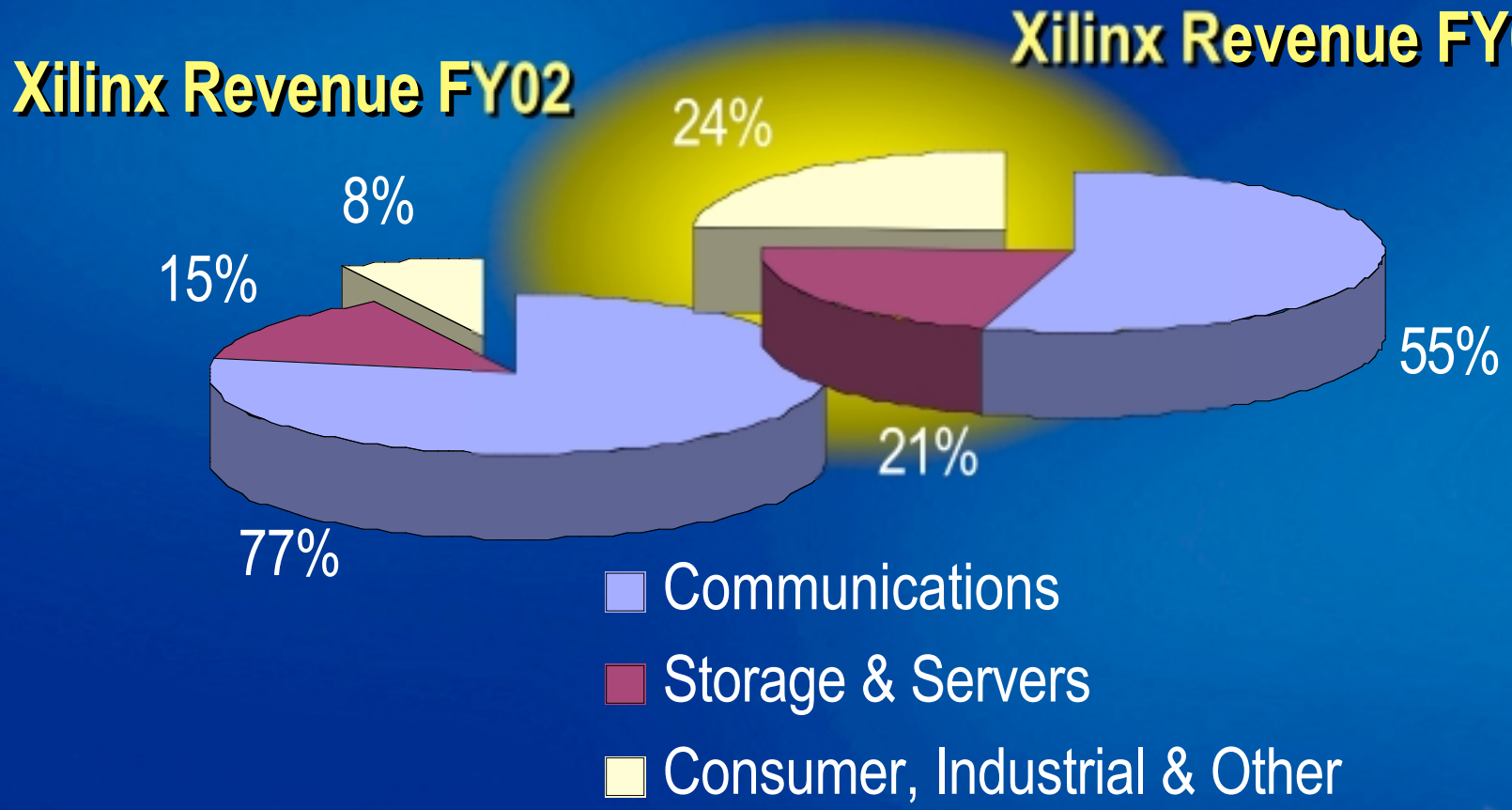
FPGAs Enter New Applications



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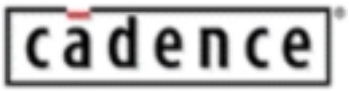
The Ecosystem for System Design



Altrabit Networks, AMIRIX, Birger Engineering, CES Design Services, Daihen, einfochips, Future Design Automation, GDA Technologies, Infineon Technologies, Intrinsity, Novtech Inc., Spectrum Signal Processing, Summit Design, Sundance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Thank You
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The MathWorks
Synplicity
Texas Instruments
Mentor Graphics
synopsys
NALLATECH
WIND RIVER
CMP
Electronics Group
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cadence
intel
Altium